CASE STUDY

How Independent Medical Groups Prepare Physicians for Board Service

Equipping physicians with skills and experience to excel in leadership positions

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Overview

The challenge

Physicians tend to step into leadership roles later in their careers and often lack the experience and skills needed to be an effective leader. For independent medical groups, this gap can be even wider, as physicians serve in strategically important roles as board members. As independent groups grow larger and the market becomes more complex, physician board members must be adept in strategic decision-making, change management, and collaborative problem-solving.

The organizations

Greensboro Radiology is an 80-physician independent radiology group in Greensboro, North Carolina. The Iowa Clinic is a 160-physician independent, multispecialty group based in Des Moines, Iowa.

The approach

Greensboro Radiology and The Iowa Clinic both partner with outside organizations to offer leadership training programs to their physicians. Both programs equip physicians with the leadership, time management, and conflict management skills needed to be effective leaders. Greensboro Radiology takes a more scalable and flexible approach to training. Alternatively, The Iowa Clinic customizes their mandatory leadership program based on the individual physician's strengths and weaknesses.

The result

Both programs equip physicians with the leadership skills and business knowledge needed to serve as effective board members. By investing in these programs, Greensboro Radiology and The Iowa Clinic have a strong pool of physician leaders to pull from when succession planning.



Approach

How independent medical groups are training future physician leaders and board members

While some organizations opt to build their own leadership programs in-house, it's often more feasible for independent groups with fewer resources to partner with outside organizations. Greensboro Radiology and The Iowa Clinic both work with external vendors to host leadership programs for their physicians, but differ in their training approaches. Greensboro Radiology offers a more flexible approach that trains the physician cohort together. The Iowa Clinic customizes their program for each physician and requires participation for future board members.

Depending on group size and available resources, independent groups typically approach leadership development in the two ways outlined in the following pages.

The two models

Greensboro Radiology: A scalable physician leadership academy

The Iowa Clinic: A customizable physician leadership institute



01 Greensboro Radiology: A scalable physician leadership academy

Greensboro Radiology employs an executive coach on retainer to run a leadership academy for their physicians—developing a deep bench of radiologist leaders. Whenever a large group of new radiologists joins, Greensboro Radiology offers this voluntary leadership program, intended to equip radiologists with the skills and perspective needed to be successful leaders.

Preparing early career physicians to take on leadership roles

Greensboro Radiology invites physicians with up to five years of tenure to apply to the academy. They attend six, three-hour-long education sessions covering a variety of leadership topics, including: offering feedback, understanding leadership roles, and active listening.

Physicians attend the courses on their own time and have the option to leave their day shifts slightly early while participating in the academy. In addition to these learning sessions, physicians participate in interactive activities to reinforce what they've learned in the classroom. Some of these activities are hands-on, such as providing positive and negative feedback to their peers in front of the group. Other exercises involve thought-provoking questions aimed at understanding the physician's goals and aspirations.



Homework teaches physicians to value leadership work

In between training sessions, physicians complete homework to reinforce the content learned during the program. The homework is also intended to mirror the work involved in serving in leadership positions, for instance, the time commitment of serving on the board. This helps participants understand and value the effort required in leadership positions. Many radiologists in the program go on to participate in leadership positions, but even those who don't go into those roles have a greater appreciation for the work involved and understand the rationale behind business decisions.



This course **broadens the perspective** of our radiologists to all the different things involved in a radiology practice. Even if someone goes through the course and doesn't take a leadership position, that is okay, because they still gained a perspective they wouldn't have otherwise had.

Scott Wilson, Chief Operating Officer, Physician Services Greensboro Radiology



Results

Greensboro Radiology's physician leadership academy equips promising early career physicians with the collaboration, communication, and business skills needed to be effective leaders. In addition, physicians leave the program with a better sense for the time commitment required for leadership positions.

Beyond preparing future leaders, the program also helps physicians across the entire group better understand the organization's business decisions and the importance of leadership. Even if physicians who participate don't go on to serve in leadership roles, they value the work and are encouraged to help advance the group's common goals—goals they now understand more fully. With a flexible approach to leadership education, physicians across the group can participate in the program regardless of conflicting schedules. Group activities and homework assignments ensure the participants practice their new skills together and still gain exposure to the time commitment required for leadership positions.



02 The Iowa Clinic: A customizable physician leadership institute

Some independent groups are taking leadership training a step further and investing in personalized programs for their physicians. Many organizations, like The Iowa Clinic, are even making participation a requirement for board service.

Require leadership training for future board consideration

The Iowa Clinic partnered with an outside vendor to create their Physician Leadership Institute, a year-long leadership program offered every one to four years. They recruit about 15-18 participants, a majority of which are physicians, but APPs¹ and senior leaders can participate as well. Typically, all applicants are selected to participate. However, to ensure that the cohort is representative and diverse, only one physician from each department can participate at a time. Any physician with an interest in leadership can apply but participation in the program is mandatory for any physician who wants to serve on the board.

The Iowa Clinic's leadership program has two main components:

- 1. Individualized assessment and coaching
- 2. Skills practice through simulations and team projects



Individualized assessment and coaching

First, participants take an individualized assessment to understand their leadership strengths and weaknesses, with input from their peers and management. Then, each participant is paired with a coach who helps develop a personalized plan to improve their leadership and conflict management skills. The coaches support the participants throughout the program.

Skills practice through simulations and team projects

Participants then practice the leadership and management skills they're learning through simulations and team projects. These projects are hands-on, collaborative, and intended to have a direct impact on the clinic. For example, one cohort team was tasked with selecting a new patient satisfaction vendor. They took it a step further by defining their service values and developing a complementary training program—all of which are still in place today. As a multispecialty group, it's especially important for board members to come to collective decisions that benefit the larger organization, despite their different, specialty-specific backgrounds. The customizable approach to education allows participants to balance their individual growth with collaborative projects that help physicians develop and improve important skills together.

The Iowa Clinic balances the investment and demand for their robust leadership program by only offering it every two to three years. Board members serve three-year terms so the Physician Leadership Institute ensures that the group always has a strong pipeline of leaders ready to serve.



Results

The Iowa Clinic's Physician Leadership Institute teaches participants how to handle difficult conversations, solve problems innovatively, and collaborate with their peers. Participants leave the program with a deeper understanding of themselves and their fellow colleagues. They also gain knowledge of market forces and industry trends that help inform business decisions. As of September 2020, 50 physicians have completed the program so far.

While it can be challenging to quantify outcomes from leadership programs, The Iowa Clinic has seen significant results, as outlined below.

Results for 2019 Physician Leadership Institute Class

56% Improvement in ability to deal with difficult issues and conversations

51% Improvement in ability to communicate and influence

38% Improvement in ability to build relationships with others

The Iowa Clinic; Advisory Board research and analysis.



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